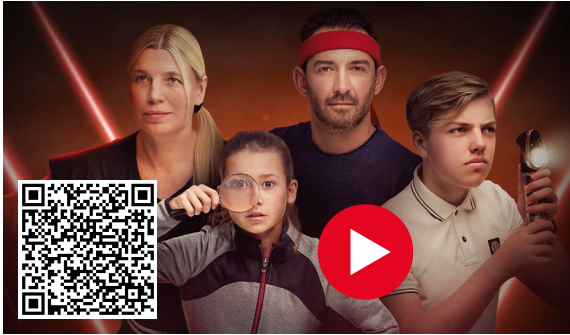




EXPERIENCE THE QUEST!

Diversify your investments with the leader in Questing, a proven experiential live-action gaming platform with 11 locations, serving nearly 5 million Guests, and generating annual revenue of \$20+ million



Invest in the global pioneer of Questing - a unique, high ROI, proven, human-centric reality-gaming platform.

Questing is an in-person, fast-paced, screen-free, team activity combining up to 25 fully immersive mental and physical journeys in one location. It's real-life adventure, built for repeat play and scale.

Guests don't just visit – they return, refer, and bring new teams. That's our growth engine

Strong Global Demand

- Inquiries from 40+ countries – including major metros across the U.S., Europe, Middle East, and Asia-Pacific
- Established presence in 5 countries: U.S., Sweden, Ireland, Switzerland, Germany
- 4.8M+ lifetime Guests served

Core Location Unit Economics (Steady-State)

Revenue: \$6M–\$8M

Gross Margin: 70%–75%

EBITDA Margin: 35%–40%

Free Cash Flow Margin: 25%–30%

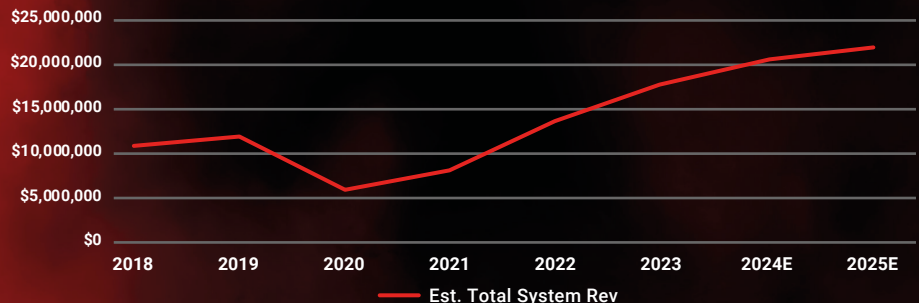


Guest Segments

- Friends and Families
- Corporate Teams (Google, Wayfair, Amazon, McKinsey, Harvard, Pfizer, etc.)
- School Groups
- Specialty Groups (Sports Clubs, Activity Clubs, etc.)

System-Wide Revenue Growth Today

Driven by 3 Core (Modern) Locations



U.S. Expansion Strategy

- Beginning the execution of a U.S. Rollout.
- The current raise of \$8M funds our first Questing center in Southern California, with two more in the region to follow.
- Construction may begin in Q2 - Q3 2026. The PPM is live as of May 27, 2025.



David Spigner

CEO

Harvard MBA, 17+ yrs in Reality Gaming.
Creator of the Questing model.

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Our team is backed by 100+ years of combined experience across Quest design, tech, and scalable operations.